

The Honorable Destin Hall, Speaker of the House Co-Chair (Ex Officio) Joint Legislative Commission on Governmental Operations 2304 Legislation Building Raleigh, North Carolina 27601

The Honorable Phil Berger, President Pro Tempore Co-Chair (Ex Officio) Joint Legislative Commission on Governmental Operations 2007 Legislative Building Raleigh, North Carolina 27601

Re: Biennial Report on Local Governments' Guaranteed Energy Savings Contracts (G.S. 143-64.17G)

Dear Co-Chairs Hall and Berger:

Pursuant to G.S. 143-64.17G, enclosed please find the Biennial Report on Guaranteed Energy Savings Contracts that have been entered into by local governments in North Carolina for the biennium ended June 30, 2024. This report was prepared by the staff of the Local Government Commission in the Department of State Treasurer. Information from the State Energy Office provided that no new Local Government Guaranteed Energy Savings Contracts were presented to the Local Government Commission for approval in the past biennium.

If you have any questions concerning the report, please do not hesitate to contact our office.

Sincerely,

Orbhil Imashr

Debbie Tomasko Secretary, Local Government Commission

3200 Atlantic Avenue • Raleigh, North Carolina 27604 Courier #56-20-45 Telephone: (919) 814-3800 • Fax: (919) 855-5805 www.NCTreasurer.com

Guaranteed Energy Savings Contracts Approved by the Local Government Commission

For the Biennium Ended June 30, 2024

§ 143-64.17G. Report on guaranteed energy savings contracts entered into by local governmental units. A local governmental unit that enters into a guaranteed energy savings contract must report the contract and the terms of the contract to the Local Government Commission and the State Energy Office of the Department of Environmental Quality. The Commission shall compile the information and report it biennially to the Joint Commission on Governmental Operations. In compiling the information, the Local Government Commission shall include information on the energy savings expected to be realized from a contract and, with the assistance of the Office of State Construction and the State Energy Office, shall evaluate whether expected savings have in fact been realized. (1993 (Reg. Sess., 1994), c. 775, s. 9; 2006-190, s. 4; 2009-375, s. 3; 2013-360, s. 15.22(e); 2015-241, s. 14.30(u).)

	Approval		Amount			Total			Estimated	
Unit	Date		Approved	P	Project Cost	Fir	Financing Cost		otal Savings	ESCO
Columbus County										
Schools	6/3/2003	•	1,990,327		1,990,327		2,614,386		2,784,114	Johnson Controls Inc.
Vance County Schools	6/3/2003		3,092,802	\$	3,130,142	\$	4,038,582		4,062,655	Progress Energy Solutions, Inc.
Anson County	9/2/2003		1,583,833	\$	1,583,833		2,021,876		2,220,993	Progress Energy Solutions, Inc.
Davidson County*	9/2/2003		1,006,837	\$	1,006,837		1,508,291		1,568,676	Johnson Controls Inc.
Clinton City Schools	10/7/2003	\$	1,047,388	\$	1,061,098	\$	1,368,851	\$	1,380,318	Progress Energy Solutions, Inc.
City of High Point	11/4/2003	\$	1,138,668	\$	1,138,668	\$	1,640,442	\$	1,660,344	Johnson Controls Inc.
Sampson County										
Schools	11/4/2003	\$	2,948,107	\$	2,948,107	\$	3,779,886	\$	3,892,897	Progress Energy Solutions, Inc.
Southeastern										
Community College	11/4/2003	\$	1,044,280	\$	1,057,356	\$	1,404,080	\$	1,433,987	Ameresco, Inc.
Wayne Community										
College	11/4/2003	\$	509,522	\$	509,522	\$	683,145	\$	745,835	Johnson Controls Inc.
Yancey County Board of										
Education	2/3/2004	\$	1,710,364	\$	1,710,364	\$	2,094,335	\$	2,129,823	Progress Energy Solutions, Inc.
Totals for 2002-2004										
Biennium		\$	16,072,128	\$	16,136,254	\$	21,153,874	\$	21,879,642	
Bioimain		<u> </u>	10,012,120	Ψ	10,100,201	Ŷ	21,100,014	Ŷ	21,010,042	-
South Piedmont										
	0/0/0004	¢	070 404	¢	070 404	¢	470 070	¢	E44 470	Dreament Frank Calutions Inc
Community College	8/3/2004	Ф	376,481	\$	376,481	ф	479,673	ф	514,470	Progress Energy Solutions, Inc.
Sampson Community	0/7/2004	¢	<u> </u>	¢	<u> </u>	¢	004 007	¢	007 047	Dreament Frank Calutions Inc
College	9/7/2004	Ф	686,800	\$	680,000	ф	881,307	ф	897,617	Progress Energy Solutions, Inc.
Carteret Community	10/7/0004	•	005 004	•	005 004	•	0.40,000	•	000 004	Francisco Oración OF las
College	12/7/2004	•	665,324	\$	665,324		843,008	\$	906,824	Energy Systems Group, SE, Inc.
Cumberland County	12/7/2004	Ф	4,537,080	\$	5,063,272	\$	5,967,855	ф	6,380,998	Johnson Controls Inc.
Cumberland County	10/7/0004	•	4 0 4 4 5 0 0	•	4 0 4 4 5 0 0	•	5 000 004	•	5 700 404	NODEROR
Schools	12/7/2004	\$	4,244,569	\$	4,244,569	\$	5,326,834	\$	5,739,464	NORESCO
Bladen County Cohoola	4/4/2005	۴	0.000.000	¢	0.000.000	۴	0.040.000	¢	0.070.050	
Bladen County Schools	1/4/2005	\$	2,286,080	\$	2,286,080	\$	2,913,220	\$	2,979,850	Energy Systems Group, SE, Inc.
Laurin et an Oita Oaka ala	4/5/0005	•	1 000 0 15	•	4 000 045	•	0 700 477	•	0 000 700	laharan Oratzala har
Lexington City Schools	4/5/2005	Ф	1,968,645	\$	1,968,645	\$	2,782,177	Ф	2,882,769	Johnson Controls Inc.
Charlotte-Mecklenburg	7/5/0005	•		•	0 0 0 0 1 0 7	•	7 0 4 0 0 0 7	•		T O C I O I I
Schools	7/5/2005		5,559,560	\$	6,363,127	\$	7,810,307		8,608,959	Trane Comfort Solutions, Inc.
Pitt County	7/5/2005	\$	2,697,002	\$	2,697,002	\$	3,381,216	\$	4,146,454	Siemens Building Technologies, Inc.
Wayne County Public	= /= /0.0.0.=									
Schools	7/5/2005	•	2,884,608	\$	2,884,605	\$	3,884,146	\$	3,884,146	Trane Comfort Solutions, Inc.
Davie County Schools	10/4/2005	\$	1,189,269	\$	1,186,269	\$	1,515,237	\$	1,707,802	Johnson Controls Inc.
Demon Occurto Oct.	40/0/0655	^	4 070 7 4	•	4 070 470	•	0.400.007	•	0.400.000	
Person County Schools	12/6/2005	\$	1,976,711	\$	1,976,476	\$	2,489,837	\$	2,489,939	Noresco
Alleghany County	0									
Schools	2/7/2006	\$	719,439	\$	719,439	\$	945,419	\$	968,478	Ameresco
Totals for 2004-06										
Biennium		\$	29,791,568	\$	31,111,289	\$	39,220,236	\$	42,107,770	_

Guaranteed Energy Savings Contracts Approved by the Local Government Commission

For the Biennium Ended June 30, 2024

§ 143-64.17G. Report on guaranteed energy savings contracts entered into by local governmental units. A local governmental unit that enters into a guaranteed energy savings contract must report the contract and the terms of the contract to the Local Government Commission and the State Energy Office of the Department of Environmental Quality. The Commission shall compile the information and report it biennially to the Joint Commission on Governmental Operations. In compiling the information, the Local Government Commission shall include information on the energy savings expected to be realized from a contract and, with the assistance of the Office of State Construction and the State Energy Office, shall evaluate whether expected savings have in fact been realized. (1993 (Reg. Sess., 1994), c. 775, s. 9; 2006-190, s. 4; 2009-375, s. 3; 2013-360, s. 15.22(e); 2015-241, s. 14.30(u).)

Unit	Approval Date	Amount Approved	Р	Project Cost		Total Financing Cost		Estimated otal Savings	ESCO
Wilson County	9/5/2006	\$ 905,658	\$	905,658	\$	1,162,372	\$	1,368,088	TAC Americas, Inc.
City of Kings Mountain	10/3/2006	\$ 2,359,786	\$	2,425,540	\$	3,215,572	\$	3,585,224	Siemens Building Technologies, Inc.
City of Greensboro	2/6/2007	\$ 2,953,777	\$	2,953,777	\$	4,106,656	\$	4,106,656	Siemens
Onslow County	6/7/2007	\$ 846,527	\$	881,663	\$	1,122,264	\$	1,152,455	Energy Systems Group, LLC.
Totals for 2006-08 Biennium		\$ 7,065,748	\$	7,166,638	\$	9,606,864	\$	10,212,423	
Northhampton County Schools *	8/5/2008	\$ 2,186,805	\$	2,186,805	\$	2,849,798	\$	3,318,282	Johnson Controls Inc.
Wayne County BOE	8/5/2008	\$ 8,287,868	\$	8,287,868	\$	15,313,969	\$	15,825,767	Trane Comfort Solutions, Inc.
Bladen County	9/2/2008	\$ 1,335,342	\$	1,335,342	\$	1,857,037	\$	2,069,752	Energy Systems Group, LLC.
City of Greensboro	1/6/2009	\$ 6,100,000	\$	6,101,968	\$	8,226,808	\$	8,632,512	Pepco Energy Services
Durham County Schools	1/6/2009	\$ 5,128,971	\$	6,023,659	\$	8,362,984	\$	9,257,672	Trane Comfort Solutions, Inc.
Durham County Schools	1/6/2009	\$ 4,645,552	\$	4,645,552	\$	7,657,589	\$	9,406,490	Ameresco
Madison County BOE	5/5/2009	\$ 3,731,865	\$	5,227,033	\$	5,227,033	\$	5,972,799	Johnson Controls Inc.
Caldwell County CC	11/3/2009	\$ 3,039,776	\$	5,619,599	\$	5,619,599	\$	5,619,599	Trane Comfort Solutions, Inc.
Surry County Total for 2008-10	5/4/2010	\$ 1,400,000	\$	2,236,437	\$	2,236,437	\$	2,253,343	Johnson Controls Inc.
l otal for 2008-10 Biennium		\$ 35,856,179	\$	41,664,263	\$	57,351,254	\$	62,356,216	
Central Piedmont Community College	9/7/2010	\$ 3,700,000	\$	3,777,931	\$	5,286,331	\$	5,286,331	Trane Comfort Solutions, Inc.
Stokes County BOE	12/7/2010	\$ 4,370,000	\$	4,223,228	\$	5,541,937	\$	6,076,084	Johnson Controls Inc.
Clay County BOE	1/11/2011	\$ 678,000	\$	669,607	\$	952,393	\$	1,295,427	Johnson Controls Inc.
Beaufort County	3/8/2011	\$ 2,252,088	\$	3,079,382	\$	3,079,988	\$	3,378,447	Schneider Electric
Mecklenburg County Cumberland County	12/6/2011	\$ 6,504,463	\$	6,504,463	\$	7,928,917	\$	7,928,917	Ameresco
Schools Edgecombe Community	5/1/2012	\$ 2,367,577	\$	2,367,577	\$	2,793,134	\$	2,933,221	NORESCO
College	6/5/2012	\$ 1,509,340	\$	1,461,253	\$	2,355,845	\$	2,355,845	Trane Comfort Solutions, Inc.
Biennium		\$ 21,381,468	\$	22,083,441	\$	27,938,545	\$	29,254,272	

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Unit	Approval Date	Amount Approved	Р	Tota Project Cost Financing		Total nancing Cost	Estimated Total Savings		ESCO
Durham County	9/11/2012	\$ 4,652,945	\$	4,652,945	\$	5,942,132	\$	6,907,294	Trane U.S Inc.
Duplin Co. Board of Education	9/12/2012	\$ 4,724,776	\$	4,724,776	\$	5,959,067	\$	6,910,236	Trane U.S Inc.
Pitt County	9/12/2012	\$ 3,874,912	\$	3,874,912	\$	5,471,380	\$	5,614,286	Siemens Industry Inc.
City of Greenville	10/2/2012	\$ 2,654,656	\$	2,654,656	\$	3,433,411	\$	3,542,316	Schneider Electric Buildings Americas, Inc
Carteret County Schools	4/2/2013	\$ 6,595,257	\$	6,436,281	\$	8,318,118	\$	8,320,849	Schneider Electric Buildings Americas, Inc
Lenoir Community College	8/6/2013	\$ 3,136,000	\$	3,054,976	\$	4,111,890	\$	4,123,598	Trane U.S Inc.
Scotland County Central Piedmont	10/4/2013	\$ 1,161,713	\$	1,758,982	\$	1,758,982	\$	1,774,183	Johnson Controls, Inc.
Community College	10/4/2013	\$6,632,196	\$	6,457,918	\$	8,915,418	\$	9,018,639	_ Trane U.S Inc.
Total for 2012-14 Biennium		\$ 33,432,455	\$	33,615,446	\$	43,910,398	\$	46,211,401	
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Brevard Housing Authority	1/6/2015	\$1,257,608	\$	1,234,547	\$	1,864,860	\$	1,949,778	Tenth Avenue Group LLC
Rowan-Salisbury BOE	1/6/2015	\$3,783,000	\$	3,783,000	\$	4,781,694	\$	4,799,933	Energy Systems Group
Hoke County BOE	4/7/2015	\$6,276,537	\$	6,214,334	\$	8,113,359	\$	8,966,951	Trane U.S. Inc.
Rockingham County	9/1/2015	\$2,837,214	\$	2,837,214	\$	4,158,597	\$	4,597,144	ABM Building Services, LLC

Sandhills Community									-
College	11/3/2015	\$5,020,000	\$	4,853,911	\$	7,409,127	\$	7,410,103	PEPCO Energy Services, LLC
Brunswick Community									
Callana	4/5/0040	00 454 574	^	0 0 4 0 4 0 0	•	0.004.004	•	0 5 40 4 00	Taxa II O Ia a

\$29,658,728

\$31,267,092

1/5/2016 \$2,451,571 \$ 2,240,198 \$ 3,331,091 \$ 3,543,183 Trane U.S. Inc.

\$21,163,204

\$21,625,930

Total for 2014-16 Biennium

College

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For the Biennium Ended June 30, 2024

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Unit	Approval Date	Amount Approved	Project Cost	Total Financing Cost	Estimated Total Savings	ESCO
Vance County Board of Education Robeson Community	7/12/2016	\$5,516,408	\$5,516,408	\$7,796,129	\$7,820,097	Schneider Electric Buildings Americas, Inc.
College	12/9/2016	\$3,018,033	\$3,018,033	\$3,797,304	\$4,187,729	Trane US Inc.
Brunswick County Board of Education Total for 2016-18	8/1/2017	\$17,656,844	\$16,930,389	\$23,237,916	\$26,518,349	Schneider Electric Buildings Americas, Inc.
Biennium	-	\$26,191,285	\$25,464,830	\$34,831,349	\$38,526,175	-
Wake County Board of Education Alamance-Burlington	10/2/2018	\$7,156,647	\$6,854,914	\$9,891,358	\$10,398,083	Ameresco, Inc.
School Systems	12/4/2018	\$8,265,743	\$8,060,925	\$10,779,353	\$11,424,701	TraneUS Inc.
Johnston County Community College Alamance Community	12/4/2018	\$3,462,958	\$3,331,215	\$5,332,996	\$5,833,100	Piedmont Service Group, Inc.
College Caldwell County Board	4/2/2019	\$2,512,283	\$2,512,283	\$3,663,107	\$4,120,213	Piedmont Service Group, Inc.
of Education	6/4/2019	\$6,631,600	\$6,631,600	\$8,677,886	\$8,915,499	TraneUS Inc.
Kannapolis City Schools Swain County Board of Education	8/6/2019	\$3,581,377	\$3,581,377	\$4,764,938	\$5,419,898	TraneUS Inc.
	3/3/2020	\$2,406,193	\$2,348,196	\$3,105,791	\$3,313,663	Schneider Electric
Lexington City Schools Rockingham County	6/10/2020	\$3,978,818	\$3,877,853	\$4,954,430	\$5,092,110	Schneider Electric
Board of Education Total for 2018-20	6/10/2020	\$8,423,313	\$8,045,102	\$10,746,625	\$11,066,585	Johnson Controls, Inc.
Biennium	-	\$46,418,932	\$45,243,465	\$61,916,484	\$65,583,852	-
Harnett County Board of Education Clinton City Schools	12/7/2021	\$14,615,018	\$14,483,512	\$3,276,657	\$18,625,156	Schneider Electric
Board of Education	4/5/2022	\$2,670,300	\$2,551,512	\$811,207	\$3,821,579	CMTA Energy Solutions
Total for 2021-2022 Biennium	-	\$17,285,318	\$17,035,024	\$4,087,864	\$22,446,735	
No Local Government entered into contracts approved by LGC in 2022-2024 Total for 2022-2024 Biennium		\$0	\$0	\$0	\$0	
Grand Total	=	\$ 255,121,011	\$ 260,683,854	\$ 329,675,596	\$ 369,845,578	=

* Did not enter into Installment Purchase agreement.