# *CAROLINA COUNTY*

## *DOGWOOD, NORTH CAROLINA*

# December \_\_, 2020

Mr. Tony Blalock

State and Local Government Finance Division

N.C. Department of State Treasurer

3200 Atlantic Avenue

Raleigh, North Carolina 27604-1337

Dear Tony:

Rule 15c2-12(b) (5) (iii) requires an Issuer or Obligated Person(s) to provide notice of any of the following eighteen events with respect to the offered securities:

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Tax-exempt issues
7. Modifications to rights of security holders
8. Bond calls
9. Defeasances
10. Release, substitution, or sale of property securing repayments of the securities
11. Rating changes
12. Tender offers
13. Bankruptcy, insolvency, receivership or similar proceeding of the obligated person
14. Consummation of a merger, consolidation, or acquisition involving an obligated person, or

sale of all or substantially all of the assets of the obligated person, other than in the ordinary course of business, the entry of a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such action, other than pursuant to its terms

1. Appointment of a successor or additional trustee or the change of name of a trustee
2. Incurrence of a financial obligation of the County, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the County, any of which affect the beneficial owners of the Bonds, if material
3. Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of the financial obligation of the County, any of which reflect financial difficulties; and
4. Failure to file continuing annual information disclosure by deadline.

I hereby certify that there have been no reported or unreported occurrences of the events listed above during the reporting period (fiscal year ended June 30, 2020) or subsequent thereto, through the filing date of this notice. [If you reported any material events, please list here and provide a brief description.] I am duly authorized by the Issuer and have sufficient information available to make this certification.

I filed [audited] [or draft or unaudited] [please indicate which] financial information to comply with the deadline. I understand that if draft financials were filed, audited financial information should be published on EMMA when it is available for distribution.

Sincerely,

[Signature]

Finance Officer

Carolina County

Dogwood, North Carolina