



Investment Advisory Committee Meeting
Agenda
May 31, 2023

11:00	Opening Remarks	Treasurer Folwell
11:05	Approval of Minutes	Treasurer Folwell
11:10	Performance Update	Christopher Morris, Co-CIO & Chief Risk & Operating Officer Jeff Smith, Co-CIO & Director I.G. Fixed Income
11:40	Real Estate Asset Class Review	Troy March, Director Real Estate
12:10	IAC Code of Ethics	Jason Sass, Assistant General Counsel
12:25	IAC Member Q&A	IAC Members
12:30	Public Comment	Treasurer Folwell
12:35	Meeting Adjourned	Treasurer Folwell

Date of Next Meeting

The next Investment Advisory Committee meeting date will be August 23, 2023. More information regarding this meeting will be communicated.

Questions

Questions about items on this Agenda should be addressed to the Investment Management Division of the State Treasurer's Office at (919) 814-4330 or by email at gail.kadash@nctreasurer.com.