



Investment Advisory Committee Meeting

Agenda

November 20, 2024

9:00	Opening Remarks	Treasurer Folwell
9:05	Approval of Minutes	Treasurer Folwell
9:10	Performance Update	Christopher Morris, Co-CIO & Chief Risk & Operating Officer Jeff Smith, Co-CIO & Director I.G. Fixed Income
9:40	Investment Cost-Effectiveness Review	Palwasha Saaim, CEM Benchmarking, Inc. Christopher Morris, Chief Risk & Operating Officer
10:40	I.G. Fixed Income Asset Class Review	Jeff Smith, Co-CIO & Director I.G. Fixed Income Brett Hall, Assistant Director I.G. Fixed Income
11:10	Opportunistic F.I. Asset Class Review	Ronald Funderburk, Director Opportunistic F.I. & I.S.
11:40	Public Comment	Treasurer Folwell
11:45	IAC Member Q&A	IAC Members
11:50	Resolution for Retiring Members	Treasurer Folwell
11:55	Meeting Adjourned	Treasurer Folwell

Date of Next Meeting

The next Investment Advisory Committee meeting date will be February 26, 2025. More information regarding this meeting will be communicated.

Questions

Questions relating to the items on the Agenda should be addressed to the Investment Management Division of the State Treasurer's Office at (919) 814-4330 or by email at gail.kadash@nctreasurer.com.