

NORTH CAROLINA DEPARTMENT OF STATE TREASURER



Janet Cowell, Treasurer



CALENDAR OF SCHEDULED COMPETITIVE SALES *

February 10, 2009

CITY OF RALEIGH Public Improvement & Refunding, G.O. Bonds	\$ 40,050,000
COUNTY OF HALIFAX Water, BAN's	\$ 6,800,000
TOWN OF EAST SPENCER Water, BAN's	\$ 1,651,000

February 18, 2009

COUNTY OF UNION Schools, G.O. Bonds	\$ 64,500,000
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March 17, 2009

COUNTY OF WAKE Public Improvement, G.O. Bonds	\$ 450,000,000
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April 7, 2009

TOWN OF MOORESVILLE Public Improvement, G.O. Bonds	\$ 15,500,000
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May 5, 2009

COUNTY OF JOHNSTON Schools, G.O. Bonds	\$ 43,000,000
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May 12, 2009

COUNTY OF FRANKLIN Schools, G.O. Bonds	\$ 34,000,000
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May 19, 2009

COUNTY OF NEW HANOVER Schools, G.O. Bonds	\$ 43,000,000
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*Subject to change.-

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☆☆☆ **Janet Cowell, Treasurer**



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Department of State Treasurer**

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No data contained herein is designed or recommended as being suitable for use by any person in reaching a decision with respect to the purchase or sale of any security. Information to support such a decision should be obtained from the issuer or its authorized representatives.



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February 2009

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SCHEDULE OF NEGOTIATED SALES *

February 12, 2009

COUNTY OF HARNETT \$ 37,000,000
Certificates of Participation
Wachovia Securities – Sr. Mgr.
Stephens, Inc. – Co-Mgr.

February 18, 2009

CITY OF WINSTON-SALEM \$ 120,000,000
Water and Sewer System Revenue Bonds
BB&T Capital Markets – Sr. Manager
Citigroup Global Markets, Inc. – Co. Manager

February 24, 2009

COUNTY OF UNION \$ 79,000,000
General Obligation Refunding Bonds, Series 2009B
Wachovia Securities, Sr. Mgr.

March 11, 2009

TOWN OF OAK ISLAND \$ 45,000,000
Enterprise System Revenue Bonds
BB&T Capital Markets – Sr. Manager

March 12, 2009

COUNTY OF CUMBERLAND \$ 90,000,000
Certificates of Participation
Banc of America Securities LLC – Sr. Mgr.
Wachovia Securities – Co. Mgr.

March 18, 2009

CITY OF GREENSBORO \$ 60,000,000
Combined Enterprise System Revenue Bonds
Banc of America Securities LLC (Sr.)
Wachovia Securities – Co. Mgr.

March 26, 2009

COUNTY OF DURHAM \$ 60,000,000
Certificates of Participation
RBC Capital Markets – Sr. Mgr.
Banc of America Securities LLC – Co. Mgr.
Jackson Securities – Co. Mgr.
Wachovia Securities – Co. Mgr.

*Subject to change.

February 2009

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NOTICE OF REDEMPTION

Issuer: City of Kannapolis, North Carolina, Water and Sewer System Revenue Bonds, Series 2002
Amount: \$163,612.39
Redemption Date: February 1, 2009
Redemption Price: 100%
CUSIP Number: NC0058176
Bond Number: BOOK10_1
Dated: December 18, 2002
Present for payment at: U.S. Bank, Corporate Trust Services, 60 Livingston Avenue, 1st Floor – Bond Drop Window, St. Paul, MN 55107

Issuer: City of Charlotte, North Carolina, Variable Rate Airport Refunding Revenue Bonds, Series 1993A
Amount: \$107,900,000
Redemption Date: February 20, 2009
Redemption Price: 100%
CUSIP Numbers: 161036BM9 and 161036FC7
Present for payment at: U.S. Bank National Association

Issuer: County of Union, North Carolina, School Bonds, Series 1999A
Dated: December 6, 2004
Redemption Date: March 1, 2009
Redemption Price: 100%
CUSIP Numbers: 906395YA0, 906395YB8, 906395YC6, 906395YD4, 906395YE2, 906395YF9, 906395YG7, 906395YH5, 906395YJ1, 906395YK8 and 906395YL6
Present for payment at: U.S. Bank, Corporate Trust Services, 60 Livingston Avenue, 1st Floor – Bond Drop Window, St. Paul, MN 55107

Issuer: County of Union, North Carolina, School Bonds, Series 1999B
Dated: December 6, 2004
Redemption Date: March 1, 2009
Redemption Price: 100%
CUSIP Numbers: 906395YW2, 906395YX0, 906395YY8, 906395YZ5, 906395ZA9, 906395ZB7, 906395ZC5, 906395ZD3, 906395ZE1, 906395ZF8, and 906395ZG6
Present for payment at: U.S. Bank, Corporate Trust Services, 60 Livingston Avenue, 1st Floor – Bond Drop Window, St. Paul, MN 55107

(Continued on page 5)

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NOTICE OF REDEMPTION *(Continued from page 4)*

Issuer: City of Raleigh, North Carolina, Combined Enterprise System Revenue Bonds, Series 1999
Dated: January 1, 1999
Redemption Date: March 1, 2009
Redemption Price: 100%
CUSIP Numbers: 751100BB3, 751100BC1, 751100BD9, 751100BE7, 751100BF4, and 751100BG2
Present for payment at: U.S. Bank, Corporate Trust Services, 60 Livingston Avenue, 1st Floor – Bond Drop Window, St. Paul, MN 55107

Issuer: The Gaston County Industrial Facilities & Pollution Control Financing Authority, Industrial Development Revenue Bonds, (Marlatex Corporation Project), Series 2000
Amount: \$ 40,000
Dated: May 4, 2000
Redemption Date: March 2, 2009
Redemption Price: 100%
CUSIP Number: 367302BA3
Bond Number: FASBAL_1
Present for payment at: U.S. Bank, Corporate Trust Services, 60 Livingston Avenue, 1st Floor – Bond Drop Window, St. Paul, MN 55107

Issuer: The Alamance County Industrial Facilities and Pollution Control Financing Authority, Industrial Development Revenue Bonds, (DT-Nassau Corporation Project), Series 1998
Amount: \$ 35,000
Dated: December 22, 1998
Redemption Date: March 2, 2009
Redemption Price: 100%
CUSIP Number: 010737AJ3
Bond Number: BOOK10_1
Present for payment at: U.S. Bank, Corporate Trust Services, 60 Livingston Avenue, 1st Floor – Bond Drop Window, St. Paul, MN 55107

**STATE AND LOCAL UNIT DEBT OUTSTANDING BALANCES
JANUARY 31, 2009**

	<u>Amount</u>	<u>Population</u>	<u>Per Capita</u>
Local Units' Debt	\$ 26,317,653,484	—	—
State of North Carolina	\$ 7,200,074,403	9,069,370	\$ 794
U.S. Public Debt	\$10,717,726,200,848	305,795,096	\$ 35,048



GENERAL OBLIGATION BOND PROPOSALS

APPROVED ON FEBRUARY 3, 2009

Municipality: City of Raeford
Population: 3,823
Amount: \$ 1,250,000
Purpose: Refunding
Bond Counsel: Sanford Holshouser LLP
Purchaser: RBC Bank (USA)

County: Mecklenburg
Population: 902,803
Amount: \$300,000,000
Purpose: Refunding
Bond Counsel: Robinson Bradshaw & Hinson,
P.A.

Municipality: City of Raleigh
Population: 380,173
Amount: \$20,055,000
Purpose: Refunding
Bond Counsel: Womble Carlyle Sandridge &
Rice PLLC

County: Union
Population: 183,344
Amount: \$80,000,000
Purpose: Refunding
Bond Counsel: Parker Poe Adams & Bernstein
LLP

February 2009

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NORTH CAROLINA CAPITAL FACILITIES FINANCE AGENCY

APPROVED ON FEBRUARY 3, 2009

Issuer:	Duke University	Bond Counsel:	Robinson, Bradshaw & Hinson, P.A.
Amount:	\$310,000,000	Underwriters' Counsel:	Hunton & Williams LLP
Purpose:	Revenue Bonds, Series 2009B	University's Counsel:	Sutherland Asbill & Brennan LLP, Ralph McCaughan, Esquire
Term:	Approximately 30 years.	Trustee/Registrar:	The Bank of New York Trust Company NA (DTC)
Interest Rate:	Fixed	Underwriters:	J. P. Morgan Securities, Inc. (Sr. Mgr.); Barclays Capital Inc. (Co-Mgr.)
Structure:	Rated, public offering in \$5,000 denominations currently scheduled for February 11, 2009, so as to not conflict with other bond sales. Long term debt of the University is rated "Aa1" by Moody's and "AA+" by S&P.	Financial Advisor:	Prager, Sealey & Co., LLC
Final Maturity:	Not to exceed December 31, 2038		

INDUSTRIAL REVENUE BOND

APPROVED ON FEBRUARY 3, 2009

Issuer:	Wake Enterprises, Inc. (Wake County)
Amount:	\$ 3,500,000
Purpose:	Refinance the acquisition and renovation of a 20,936 square foot facility in Raleigh, the renovations to include the installation of handicapped restrooms, heating, ventilation, air conditioning system in the warehouse space, a sprinkler system and other related improvements; refinancing of existing loan on facility located in Fuquay-Varina.
Interest Rate:	Variable (weekly) initial rate less than 6%.
Final Maturity:	Not beyond the year 2034.
Bond Counsel:	Hunton & Williams LLP
Underwriter/Remarketing Agent:	Scott & Stringfellow trading as BB&T Capital Markets
Underwriters Counsel:	Robinson, Bradshaw & Hinson, P.A.
Letter of Credit:	Branch Banking and Trust Company
LOC Counsel:	Moore & Van Allen PLLC
Trustee/Registrar:	First-Citizens Bank & Trust Company (DTC)

February 2009

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REVENUE BONDS

APPROVED ON FEBRUARY 3, 2009

Municipality: Town of Angier
Amount: \$ 3,161,000
Purpose: Wastewater Revenue Bonds
Term: Revenue BAN Phase 1 Ten Months, Revenue BAN Phase 2 Twenty two months, Revenue Bond 40 years
Interest Rate: Fixed; Phase 1: \$1,240,000 4.25%; Phase 2: \$1,400,000 4.375%
Final Maturity: RBAN: Phase 1 Not later the December 9, 2009; RBAN: Phase 2 No later the December 8, 2010; RB: Phase 1 No later than December 31, 2049; RB: Phase 2 No later than December 31, 2050.
Bond Counsel: Womble Carlyle Sandridge & Rice, PLLC
Purchaser (Revenue BAN): Financial Institution to be approved by the Secretary
Purchaser (Revenue Bond): USDA Rural Development
Registrar: Town Finance Officer

District: Southeast Chatham Water District
Amount: \$ 1,886,000
Purpose: Water Revenue Bonds
Term: 40 years
Interest Rate: Series A: \$1,624,000 4.50%; Series B: \$262,000 4.125%
Final Maturity: No later than June 1, 2049
Bond Counsel: Parker Poe Adams & Bernstein L.L.P.
Revenue Bond Registrar: USDA Rural Development County Finance Officer

Municipality: City of Winston-Salem
Amount: \$115,000,000
Purpose: Water and Sewer Revenue Bonds, Series 2009
Term: Approximately 30 years.
Interest Rate: Fixed (Serial, Term)
Final Maturity: Not beyond June 30, 2039
Bond Counsel: Parker Poe Adams & Bernstein, LLP
Underwriters: BB&T Capital Markets (Sr. Mgr.); Banc of Americas Securities LLC (Co.-Mgr.); Citigroup Global Markets Inc. (Co.-Mgr.); Loop Capital Markets, LLC (Co.-Mgr.); Wachovia Bank, National Association (Co.-Mgr.)
Borrower's Counsel: Angela Carmon, Esquire
Underwriters' Counsel: Moore & Van Allen PLLC
Registrar/Trustee: The Bank of New York Mellon Trust Company, N.A. (DTC)
Agreed Upon Procedures: Raftelis Financial Consultants, Inc.
Financial Advisor: DEC Associates, Inc.

February 2009

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FINANCING AGREEMENTS

APPROVED ON FEBRUARY 3, 2009

Municipality: City of Mount Holly
Population: 10,000
Amount: \$ 3,000,000
Purpose: Water
Authority: G.S. 160A-20 Installment
Contract — Private Placement
Interest Rate: 4.39%
Term: 20 years
Payment: Quarterly
Bank: BB&T

County: Harnett
Population: 108,721
Amount: \$36,640,000
Purpose: School
Authority: G.S. 160A-20 Installment
Contract — Public Placement
**Effective Interest
Rate:** 6.00%
Final Maturity: Not beyond 2029
Special Counsel: Parker, Poe, Adams &
Bernstein, LLP
Underwriter: Wachovia Securities (Sr.
Mgr.); Stephens, Inc. (Co-
Mgr.)
**Underwriters
Counsel:** McGuireWoods, LLP
Trustee: First Citizens Bank & Trust
Insurer (if utilized): Assured Guaranty

February 2009

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REPORT OF RECENT SALES OF GENERAL OBLIGATION BONDS

County: Guilford
Amount: \$164,600,000
Purpose: General Obligation Public
Improvement Bonds, Series
2009A

Dated: Date of Delivery
Sold on: January 13, 2009
Rates: 5.00s, 32,920M, 2010/2013;
4.00s, 8,230M, 2014;
5.00s, 16,460M, 2015/2016;
4.00s, 8,230M, 2017;
5.00s, 16,460M, 2018/2019;
4.00s, 16,460M, 2020/2021;
5.00s, 8,230M, 2022;
4.00s, 24,690M, 2023/2025;
4.125s, 8,230M, 2026;
4.25s, 16,460M, 2027/2028;
4.375s, 8,230M, 2029. The
Bonds maturing prior to
February 1, 2020 will not be
subject to redemption prior to
maturity. The Bonds on
February 1, 2020 and
thereafter will be redeemable,
at the option of the County,
from any moneys that may be
made available for such
purpose, either in whole or in
part on any date not earlier
than February 1, 2019, at a
redemption price of 100% of
such principal amount, plus
interest accrued to the date
fixed for redemption.

True Interest Cost: 3.5940
Average Life: 10.49 years
Winning Bidder: Wachovia Bank, National
Association
Bond Counsel: Robinson, Bradshaw &
Hinson, P.A.

REPORT OF RECENT SALE OF CERTIFICATES OF PARTICIPATION

APPROVED ON JANUARY 6, 2009

County:	City of Monroe	20—810M, 4.00%; (4.19%);
Population:	33,908	21—840M, 4.25%; (4.46%);
Amount:	\$32,665,000	22—880M, 4.50%; (4.62%);
Purpose:	Construction of an approximately 43 mile long 12 inch diameter pipeline to the City from a connection with Transcontinental Pipeline Corporations' interstate pipeline to service the City's natural gas utility function.	23—920M, 4.625%; (4.79%);
Rating(s):	Insured by Assured Guaranty; Moody's: Aa2, S&P: AAA; Underlying ratings of Moody's: A2, S&P: A+	24—960M, 4.75%; (4.92%);
Dated:	January 28, 2009	25—1,005M, 4.875%; (5.04%);
Underwriter(s):	Banc of America Securities LLC (Sr.); Wachovia Securities (Co-Mgr.)	26—1,055M, 5.00%; (5.11%);
Sold on:	BPA — January 15, 2009	27—1,110M, 5.00%; (5.21%);
Terms:	Closing — January 28, 2009	28—1,165M, 5.125%; (5.31%);
Interest Rate(s):	Public sale \$5,000 denominations & multiples.	29—1,225M, 5.25%, (5.39%).
Maturities:	Fixed — (yield) if different	\$7,180,000 5.50% Term
	March 1:	Certificates due March 1, 2034 — Yield 5.59%;
	11—600M, 3.00%; (2.21%);	\$9,385,000 5.50% Term
	12—620M, 3.00%; (2.35%);	Certificates due March 1, 2039 — Yield 5.64%.
	13—635M, 3.00%, (2.53%);	Certificates maturing on and after 3/1/20 are callable on or after 3/1/19 at 100%.
	14—655M, 3.00%, (2.75%);	Mandatory sinking fund redemptions of term certificates March 1, 2030-2039.
	15—675M, 3.25%; (2.97%);	
	16—695M, 3.50%; (3.19%);	Effective Interest
	17—720M, 3.75%; (3.42%);	Cost: 5.423809%
	18—750M, 4.00%, (3.66%);	Credit
	19—780M, 4.00%, (3.88%);	Enhancement to be provided by: Insurance – Assured Guaranty
		Trustee/Registrar: Wells Fargo Bank, N.A. (DTC)
		Special Counsel: Dewey & LeBoeuf LLP
		Underwriter's Counsel: Womble Carlyle Sandridge & Rice, PLLC

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**REPORT OF RECENT SALE OF CERTIFICATES OF PARTICIPATION APPROVED
ON JANUARY 6, 2009** (Continued from page 11)

Unit: County of Mecklenburg
Population: 902,803
Amount: \$90,765,000
Purpose: Construction and renovation of school facilities and relocation of the County's community corrections facility. The financing is one in a series to fund the County's incremental capital needs pertaining to a multi-year construction program authorized by its governing board.

Rating(s): Moody's: Aa1, S&P: AA+, Fitch: AA+

Dated: February 10, 2009

Underwriter(s): BB&T Capital Markets (Sr.); Wachovia Securities (Co-Mgr.)

Sold on: BPA — January 29, 2009
Closing — February 10, 2009

Terms: Public sale; \$5,000 denominations.

Interest Rate(s): Fixed — (yield) if different

Maturities: February 1:
10—4,430M, 4.00%; (0.75%);
11—790M, 3.00%; (1.72%);
11—3,755M, 5.00%; (1.72%);
12—800M, 2.50%; (1.89%);
12—1,000M, 3.00%; (1.89%);
12—2,745M, 5.00%; (1.89%);
13—705M, 3.00%; (2.13%);
13—2,000M 4.00%; (2.13%);
13—1,840M, 5.00%; (2.13%);
14—4,545M, 3.25%; (2.40%);
15—2,045M, 3.50%; (2.62%);
15—2,500M, 4.00%; (2.62%);
16—2,250M, 3.50%; (2.79%);

16—2,295M, 5.00%; (2.79%);
17—800M, 3.25%; (3.02%);
17—950M 3.50%; (3.02%);
17—2,790M, 5.00%; (3.02%);
18—4,545M, 4.00%; (3.25%);
19—1,000M 4.00%; (3.50%);
19—3,545M, 5.00%; (3.50%);
20—980M 4.00%; (3.81%);
20—3,565M, 5.00%; (3.81%);
21—1,380M, 4.00%; (4.12%);
21—3,165M, 5.00%; (4.12%);
22—830M, 4.25%; (4.32%);
22—3,715M, 5.00%; (4.32%);
23—580M, 4.375%; (4.50%);
23—3,965M, 5.00%; (4.50%);
24—860M, 4.50%; (4.69%);
24—3,685M, 5.00%; (4.69%);
25—450M, 4.75%; (4.83%);
25—4,095M, 5.00%; (4.83%);
26—4,545M, 4.75%; (4.95%);
27—4,540M, 5.00%; (5.00%);
28—4,540M, 5.00%; (5.09%);
29—4,540M, 5.125%; (5.19%).
Certificates maturing on and after 2/1/20 are callable on or after 2/1/19 at 100.

Effective Interest

Cost: 4.253586%

Trustee/Registrar: Branch Banking and Trust Company (DTC)

Special Counsel: Robinson, Bradshaw & Hinson, P.A.

Underwriter's Counsel: Parker Poe Adams & Bernstein LLP

February 2008

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REPORT OF RECENT SALE OF REVENUE BONDS

APPROVED ON OCTOBER 7, 2008

Municipality: City of Charlotte (Airport Refunding Revenue Bonds)
Amount: \$ 51,180,000
Savings: Addressing short-term market disruptions due to Insurer Down grade - originally synthetic fixed rate
Purpose: Fixed Rate Refunding of Series 1993A Bonds (originally synthetic fixed rate refunding). Related Swap Termination (done in 2008).
Rating(s): Moody's: A1; S&P: A+; Fitch: A+
Dated: February 17, 2009
Underwriter(s): Merrill Lynch & Co., (Sr); Banc of America Securities LLC; Wachovia Securities
Sold on: BPA - February 6, 2009
 Closing - February 17, 2009
Terms: Public Offering - \$5,000 Denominations
Interest Rate(s): Fixed - (yield) if different from stated
Maturities: July 1:
 10-6,575M, 2.50%; (1.80%);
 11-6,740M, 3.00%; (2.43%);
 12-6,945M, 5.00%; (2.55%);
 13-7,290M, 3.00%; (2.72%);
 14-7,510M, 5.00%; (2.99%);
 15-3,000M, 3.50%; (3.18%);
 15-4,885M, 5.00%; (3.18%);
 16-3,000M, 4.00%; (3.38%);
 16-5,235M, 5.00%; (3.38%).
 Not callable.
Trustee/Registrar: U.S. Bank National Association (DTC)
Feasibility Consultant: Newton & Associates, Inc.
Financial Advisor: DEC Associates, Inc.
Bond Counsel: Parker Poe Adams & Bernstein LLP
Underwriters' Counsel: McGuireWoods LLP

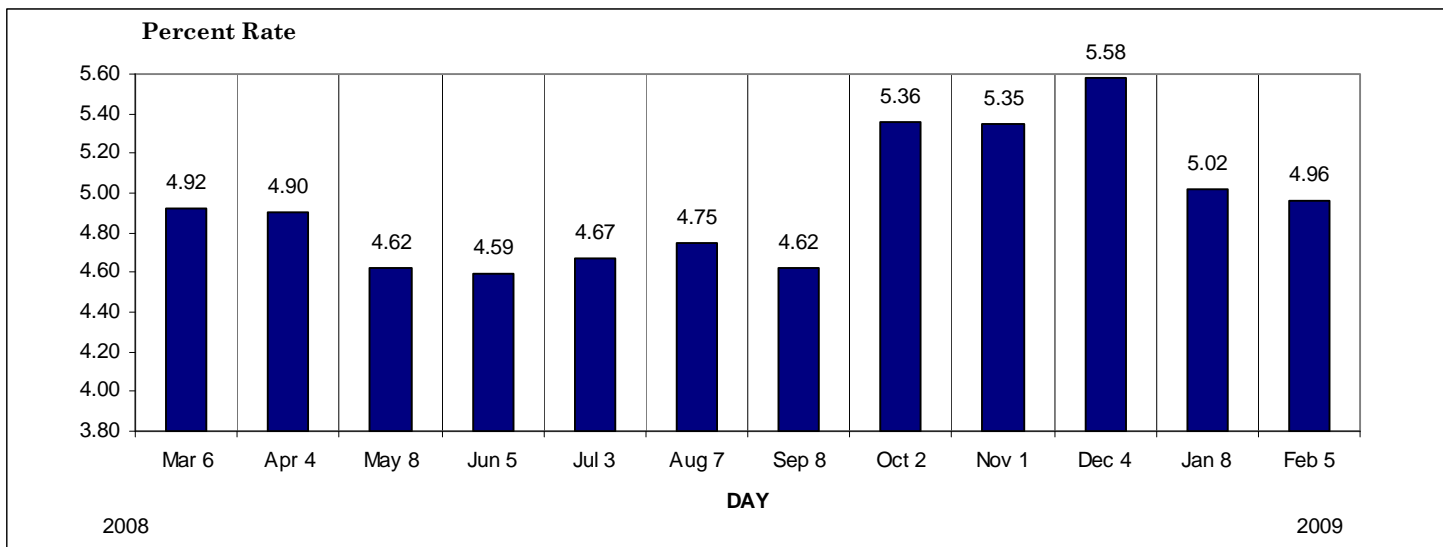
Terms: Public Offering - \$5,000 Denominations
Interest Rate(s): Fixed - (yield) if different from stated
Maturities: October 1:
 10-2,900M, 3.00%; (2.40%);
 11-2,985M, 3.50%;
 12-3,090M, 4.00%; (2.76%);
 13-3,215M, 3.00%;
 14-3,310M, 3.00%; (3.24%);
 15-3,410M, 4.00%; (3.47%);
 16-3,545M, 4.00%; (3.65%);
 17-3,690M, 4.00%; (3.91%);
 18-3,835M, 4.00%; (4.13%);
 19-3,990M, 4.25%; (4.37%);
 20-4,160M, 5.625%;
 21-4,390M, 5.625%;
 22-4,640M, 5.625%;
 23-4,900M, 5.625%;
 24-5,175M, 5.625%;
 25-5,465M, 5.625%;
 26-5,775M, 5.625%;
 27-6,100M, 5.625%;
 28-6,440M, 5.625%;
 29-6,805M, 5.625%;
 30-5,190M, 5.875%;
 (5.875%);
 31-5,490M, 5.875%;
 31-2,115M, 5.625%;
 (5.875%);
 32-5,810M, 5.875%;
 32-2,235M, 5.625%;
 (5.875%);
 33-6,145M, 5.875%;
 33-2,370M, 5.625%;
 (5.875%);
 34-6,500M, 5.875%;
 34-2,505M, 5.625%;
 (5.875%);
 35-6,875M, 5.875%;
 35-2,655M, 5.625%;
 (5.875%);
 36-7,270M, 5.875%;
 36-2,815M, 5.625%;
 (5.875%);
 37-7,690M, 5.875%;
 37-2,980M, 5.625%;
 (5.875%);
 38-8,155M, 5.875%;
 38-3,135M, 5.625%;
 (5.875%). Maturities callable October 1, 2014 or later at par.

Trustee/Registrar: U.S. Bank National Association (DTC)
Bond Insurance provided by: Assured Guaranty Corp.
Bond Counsel: Womble Carlyle Sandridge & Rice, PLLC
Underwriter's Counsel: Parker Poe Adams & Bernstein LLP

APPROVED ON JANUARY 6, 2009

Issuer: NC Medical Care Commission Health Care Facilities Revenue Bonds WakeMed, Series 2009A
Amount: \$169,750,000
Purpose: Construction
Rating(s): Moody's: Aa2/A1; Fitch: AAA/AA-;
Underwriter(s): Citigroup Global Markets, Inc. (Sr.), Wachovia Bank, National Association (Co-Mgr.), BB&T Capital markets (Co-Mgr.), Merrill Lynch & Co. (Co-Mgr.); and Edward Jones & Co., L.P. (Co-Mgr.)
Sold on: BPA - January 29, 2009
 Closing - February 10, 2009

**BOND BUYER'S INDEX
20 G.O. Bonds**



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<http://www.treasurer.state.nc.us>

**JANET COWELL
NORTH CAROLINA STATE TREASURER
325 NORTH SALISBURY STREET
RALEIGH, NORTH CAROLINA 27603-1385**

Bulk Rate
U.S. Postage Paid
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