



**North Carolina Department of State Treasurer
Investment Advisory Committee**

John G. Medlin, Jr. (Vice-chair) served as Chief Executive Officer of Wachovia Corporation for seventeen years. He retired from the board in 2000 after 41 years of service with Wachovia. He has received the *American Banker* award as the most admired CEO in banking for 1991 and 1992, and its Lifetime Achievement Award in 2002. Mr. Medlin was selected by *Financial World* in 1990 as CEO of the Decade of the Eighties for Southern Banks and in 1993 as the best CEO in the nation. He was inducted into the NC Banking Hall of Fame in 2004. Additionally, he received the Distinguished Citizenship Award of North Carolina from the Winston Salem Chamber of Commerce. He currently serves on the boards of the Senior Services, Inc. and the Triangle Universities Center for Advanced Studies, Inc. He chairs the Advisory Board of NC Humanities Council and is on the Judicial Independence Committee of the NC Bar Association. Mr. Medlin is a native of Benson, NC who graduated from UNC Chapel Hill in 1956 with a B.S. in Business Administration. He has received honorary doctorate degrees from Campbell University, Davidson College, North Carolina Central University, Wake Forest University, and Winston-Salem State University.

Steve Jones is the former Dean of UNC Kenan-Flagler Business School in Chapel Hill and is currently a professor of Strategy and Organizational Behavior at the school. Mr. Jones is a member of the Board of Directors of Progress Energy Inc., Premiere Global Services Inc., and Glen Raven Inc. He has experience working abroad including 15 years in Australia and New Zealand. He was cited as one of "Australia's Top 50 CEOs" by *Bulletin* magazine, among other high recognitions. Mr. Jones received a B.A. in Economics from UNC Chapel Hill where he was a Morehead Scholar and an M.B.A. with distinction from Harvard Business School.

Dr. Harold Lee Martin, Sr is the twelfth Chancellor of NC A&T State University, elected on June 8, 2009. He served as Chief Administrator and Chancellor of Winston-Salem State University. Dr. Martin became the Senior Vice President for Academic Affairs at the University of North Carolina in July of 2006. He holds bachelors and masters of science degrees in electrical engineering from A&T and a Ph.D. in electrical engineering from Virginia Polytechnic Institute and State University.

Donald L. Tarkenton is currently a Branch Manager for Raymond James Financial Services and has earned Certified Financial Planner, Chartered Financial Consultant, and Chartered Life Underwriter professional designations. Mr. Tarkenton is a member of the NC Retirement Systems Board of Trustees, the Board of FINRA Arbitrators, former Vice President of the Board of Trustees of Chatham Hospital, Inc., former City Manager of Siler City, and former member of the Chatham County Board of Education. He has earned a M.P.A. from West Virginia University and a B.A. from Elon College.

Neal F. Triplett is the President of Duke Management Company (Duke Management Company has since been reorganized as DUMAC, LLC). Mr. Triplett started working with public securities and hedged strategies; he eventually oversaw the hedged strategies investments. Mr. Triplett was a credit officer for the corporate and real estate portfolios at Wachovia Bank. He holds the Chartered Financial Analyst designation. Mr. Triplett obtained his M.B.A. from The Fuqua School of Business at Duke University, where he also received his undergraduate degree.

Courtney A. Tuttle is a Managing Director of Investment Banking at Jefferies & Company, where she has worked for the past seven years. She has been an investment banker for over 15 years, working with clients in a variety of sectors, including shipping, general industrials, biofuels and consumer goods. She currently resides in New York, and has worked abroad in London, England and Moscow, Russia. Ms. Tuttle graduated with honors from the University of Pennsylvania with a B.A. in European History. She obtained her M.B.A with a concentration in Finance from The Wharton School of Business and her M.A. with a concentration in French/European Studies from The Joseph H. Lauder Institute, both at the University of Pennsylvania.